



Eric Engstrom, CPA/ABV, CFA

Director, Valuation, Litigation & Transactional Services

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SUMMARY BIOGRAPHY

As the firm's Director of Valuation, Litigation & Transactional Services, Eric provides various consulting services, including:

Litigation support. Eric has served as an expert witness on more than 70 occasions, providing testimony in Iowa District Court, U.S. District Court and U.S. Tax Court on issues involving business values, lost profit calculations and other types of economic damages. He also performs forensic accounting investigations.

Business valuations. Over the past 20 years, Eric has performed hundreds of appraisals of privately-held businesses in virtually every sector of the U.S. economy — including agriculture, manufacturing, retail and wholesale distribution, construction and real estate, energy, healthcare, finance and insurance, and service businesses.

Merger and acquisition transactions. Eric performs due-diligence procedures on various accounting and financial issues related to M&A transactions. He also assists buyers with post-acquisition accounting tasks, including the preparation of purchase price allocations.

Eric has a bachelor's degree and master's degree in accounting from the University of Iowa. Prior to joining LWBJ, he worked as a sole practitioner for approximately seven years. His prior professional experience also includes work for national, regional and local CPA firms.

Professional Accreditations:

- Certified Public Accountant (CPA)
(Elijah Watt Sells Award for outstanding performance on the May 1988 CPA Exam)
- CPA Accredited in Business Valuation (CPA/ABV)
- Chartered Financial Analyst (CFA) charter holder

Memberships & Community Service:

- Member, American Institute of Certified Public Accountants
- Member, CFA Institute