

**Eric Engstrom, CPA/ABV, CFA***Director, Valuation Services*

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SUMMARY BIOGRAPHY

Eric has been employed as a business appraiser for approximately 20 years. He performs valuations of companies in a variety of sectors — including agriculture, construction, manufacturing, finance and insurance, technology and health care. His valuation work includes appraisals of controlling and minority ownership interests, options and warrants, and interests in companies with complex capital structures.

Eric provides a variety of merger and acquisition services. As a valuation consultant, he helps clients determine how to price and structure purchase agreements. During the due diligence phase of acquisitions, he performs accounting and financial diligence procedures. After an acquisition is closed, he prepares purchase price allocations for tax and financial reporting purposes.

Eric frequently serves as an expert witness in litigation matters. He provides testimony on issues involving business values and economic damages. He also performs forensic accounting investigations. Eric has testified as an expert on more than 60 occasions, including testimony in Iowa District Court, U.S. District Court and U.S. Tax Court.

Eric received a bachelor's degree and master's degree in accounting from the University of Iowa.

Memberships & Community Service:

- Member, American Institute of Certified Public Accountants
- Member, CFA Institute