



### **JD Geneser, CPA**

*Securities Licenses - Series 7, 24, 63, 79 & 99*  
*Senior Partner, Shareholder*

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### **SUMMARY BIOGRAPHY**

JD delivers more than 25 years of leadership experience in business and financial operations. He has held executive positions in both private and publicly traded companies and has substantial expertise in M&A and capitalization. JD directs LWBJ Capital Advisors' consulting and investment banking practices, assisting clients in the areas of:

- mergers and acquisitions;
- succession planning;
- capital formation and financing strategies;
- valuation services;
- due diligence;
- business and strategic planning;
- business start-ups; and
- operational and financial consulting.

Prior to joining LWBJ, JD served as:

- COO and CFO of GCommerce, a supply chain software services company;
- President and COO of the Newton Group, an ophthalmic distribution services and supply company;
- COO of Data Transmission Network, a business-to-business electronic commerce and information services provider; and
- Director of Finance and Controller for Broadcast Partners.

JD began his career at KPMG Peat Marwick as an Audit Manager. He is a graduate of the University of Notre Dame.

### **Memberships & Community Service:**

- Member, Greater Des Moines Partnership - Entrepreneurial Advisory Council
- Member, Start-up City Des Moines
- Member, Advisor and Sponsor, Plains Angels
- Past Board Member, The Mercy Foundation
- Member and Advisor, Technology Association of Iowa