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Adam Maahs and Mark Otte join LWBJ Capital Advisors team

WEST DES MOINES, August 9, 2017 – LWBJ Senior Partner JD Geneser has announced that Adam Maahs, CPA, and Mark Otte, CPA, have joined the firm’s Capital Advisors team as Senior Analysts.

Mr. Maahs joined LWBJ in 2015 as an associate in the tax department. He specializes in transaction advisory services for our clients – including financial modeling, accounting due diligence, succession planning and outsourced CFO and controller services. He recently passed the Level II Chartered Financial Analyst Examination given by the CFA Institute. By passing the examination, Mr. Maahs is one step closer to earning his CFA designation. To be awarded the charter, he must complete the Level III Examination, next June, and achieve the required four years of qualified work experience. He received his BA in Accounting from Iowa State University, graduating with honors.

Since joining LWBJ in 2014, Mr. Otte has specialized in tax compliance and valuation services across multiple industries. In 2016, he successfully passed the Accredited in Business Valuation (ABV) Examination given by the American Institute of Certified Public Accountants (AICPA). As a result, he is on track to receive the ABV credential, which the AICPA grants exclusively to CPAs who demonstrate considerable expertise in business valuation. Prior to joining LWBJ, Mark was a tax associate in the Minneapolis office of PricewaterhouseCoopers. He received his BA in Accounting from the University of Northern Iowa in 2013.

In making the announcement, Mr. Geneser noted, “Both Adam and Mark have been significant contributors to Capital Advisors projects in the past. Their new appointments reflect our confidence in their work and talents, while strengthening our ability to serve growing numbers of clients.”

The LWBJ Capital Advisors team delivers a unique approach to providing business solutions by integrating consulting services at each stage of the business lifecycle. Investment banking services include mergers, acquisitions and dispositions, capitalization and valuation. Business advisory services include operational and financial consulting, business start-ups and growth, turnarounds and receiverships, financing alternatives and transactions.

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About LWBJ

LWBJ is one of the Midwest's leading CPA, business advisory and M&A firms. We deliver a broad range of tax, accounting, consulting and investment banking capabilities to serve businesses and individuals.