

TO REQUEST A DETAILED FEASIBILITY ANALYSIS, PLEASE COMPLETE AND FAX OR E-MAIL THIS FORM

1. Name of Business _____

2. Business Address _____

• City _____ State _____ Zip _____

• Telephone _____ Fax _____ E-Mail _____

3. Business Type C Corp. S Corp. LLC Taxed as Partnership Sole Proprietorship Family Farm

4. Shareholder #1 _____ % Ownership _____ Age _____

Shareholder #2 _____ % Ownership _____ Age _____

Shareholder #3 _____ % Ownership _____ Age _____

5. Business Information:

• Current Buy-Sell or Redemption Agreement No Yes (please provide a copy)

• Funding for Current Buy-Sell/Redemption Agreement Yes No

• Accountant _____ Phone _____

• Attorney _____ Phone _____

• Advisor Contact _____ Phone _____

Notes: _____

For Internal Use Only

6. Equity Access Assumptions:

• Premium-Financed Loan Interest Rate _____ • Number of Yrs Loan is Amortized Over _____

• Assumed Index UL Policy Crediting Rate _____ • Name of Product _____

• After-Tax PV Rate for Retirement Distributions _____ • Carrier _____

• Number of Years Loan is Drawn Over _____ • Name of Lender _____

• Number of Yrs Interest Only Payments _____ • Policy Held by Owner _____

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7. Owner Information: Please provide owner information for the Owners/Partners/Shareholders that you want illustrated.
(Please Attach Separate Sheet If Needed):

EXIT SUMMARY		Shareholder #1	Shareholder #2	Shareholder #3
		Expected Retirement Age		
Retirement Distribution to Begin at Age				
Percentage of Value Covered by Equity Access				
1	Owner's Expected Lump Sum Value			
or	Owner's Annual Payment Stream Expected			
2	Number of Years of Expected Annual Payments			

INSURANCE		Shareholder #1	Shareholder #2	Shareholder #3
		Existing Life Insurance Coverage		
Existing Life Insurance Premiums				
Type of Insurance (Whole, Term, Variable)				
Date of Birth				
Current Net Worth				
Gender				
Smoking/Non-Smoking				
Health Status (Excellent, Fair, Poor)				

FINANCIAL	Value of Business (Net of Debt)	
	Gross Receipts of Business	
	Net Income of Business	
	Expected Annual Growth Rate of Business	

TAX	State of Residence	
	State Tax Rate	
	Federal Ordinary Income Tax Rate	
	Federal Capital Gains Tax Rate	
	Tax Basis in Business Interest	